



ICFG welcomes new member Pantomath Group from India

ICFG is delighted and proud to announce the new membership of India based Pantomath Group to the network, strengthening the global reach of ICFG, as well as broadening international opportunities for the Mumbai head-quartered Investment Bank.

Pantomath Capital Advisors Private Limited ('Pantomath Capital'), the Group's investment banking arm, is SEBI-registered investment bankers, providing a broad array of financial services and products across India. Founded in 2013, with the objective of promoting the development of the entire financial ecosystem of emerging businesses, Pantomath Capital has emerged as India's leading investment bankers.

With a strong, competent presence in investment banking, backed by strong transaction & corporate advisory, the Group has expanded into fund management and also recently formed a Non-Banking Financial Company (NBFC).

With one of the largest investment banking teams in India, Pantomath management is led by a professionally qualified and versatile think-tank. Drawing on this experience, Pantomath teams assist clients with raising equity capital through IPOs, Private Equity, Strategic Investments, Mergers & Acquisitions, Valuations & fairness opinions, Buy-backs, Public offers and Strategic Growth Advisory. Pantomath Group has an impeccable track record of completing transactions and supporting ambitious entrepreneurial businesses, completing over 100 transactions in the last 6 years. Pantomath Group has a direct network of more than 5000 businesses, capturing a diverse set of opportunities across sectors.

Headquartered in Mumbai, the Group has offices in Ahmedabad and Pune, as well as representative offices in Chandigarh, Hyderabad, and Kolkata. Pantomath has to its credit several prestigious awards and accolades and has set several unmatched milestones such as raising the highest amount of funds for emerging companies in Indian alternate capital market space.

ICFG and Pantomath Group are both excited at the opportunities this partnership will bring to all parties, with more cross-border deals and collaborations moving forward. ICFG is very much looking forward to formally welcoming the newest member to the network later in the year at their Autumn Conference.

Mahavir Lunawat, Group Founder commented:

"We are delighted to be a part of ICFG member network Group. We congratulate all the member firms for the legacy of successful deal closures across the globe, backed by extensive domain experience. We believe that, with this new partnership, Pantomath can help deserving Indian businesses get on global map, explore global financing solutions and strategic partnership opportunities. Alongside, many global investors keen for investments and/or partnership with Indian businesses could benefit by capitalising on Pantomath's PAN India reach. We do look forward to this long term association and exploring synergies."





Christophe Pothier, Chairman of ICFG commented:

"We are very proud to welcome Pantomath to ICFG, a very high standard team who will help us in offering a high quality corporate finance service to the clients of our members and confirm our willingness to establish our organization where it matters; the Indian subcontinent is definitely a place to be and understand for all international firms."

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For further information please contact Hannah Staples, Marketing Assistant at ICFG. Tel: 00 44 (0)1491 579740. Email: hstaples@hmtllp.com

About ICFG

ICFG is an M&A and corporate finance network of independent member firms focusing on the middle-market, where we design, initiate & execute transactions up to \$300 million. With 20 offices all over the world, we have the in-depth knowledge of local markets to make a cross-border transaction happen. Since 1956, our members have closed thousands of transactions in virtually every industry.

Our understanding of local cultures, marketplaces and regulatory environments and expertise in cross-border transactions has resulted in many satisfied customers and attractive cross-border deals. We recognize the challenges and opportunities of midmarket companies going international and we therefore ensure that our clients receive active and sophisticated advice from our partners and employees at all stages of a transaction.