



# five elements capital

**Five Elements Capital Ltd.** is a boutique advisory company with focus on clean tech, resource efficiency and environment. Our activities are dedicated to the mission „Investing for Climate and Impact“. We are interested in projects which combine technology, business and capital to support sustainable living on the planet.

**We offer** financial expertise, access to capital and investment opportunities, and topic-specific technical and scientific knowledge via our expert advisors.

### FINANCE

- **We provide** project finance, corporate finance and strategic advisory services to project clients, investors and industry partners within our focus areas. We develop capital strategies and advise on transactions, acquisitions, restructurings and divestitures.

### BUSINESS DEVELOPMENT – MARKET ENTRY

- **We assist** industry partners to enter new markets, and develop new business.

### INVESTMENT SOURCING

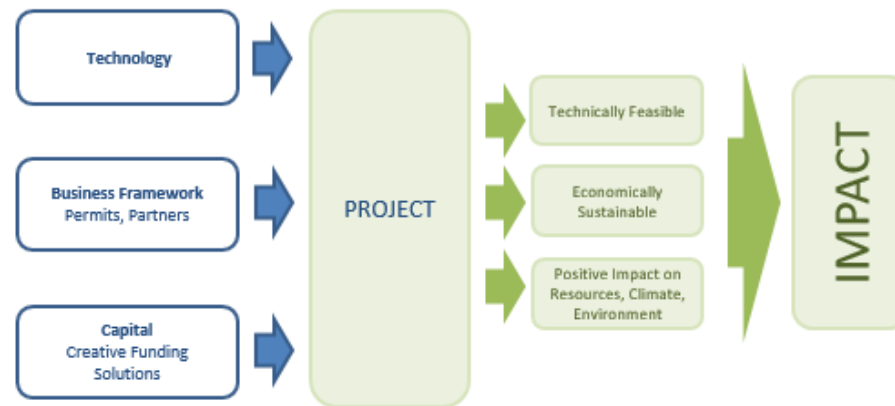
- **We prepare, source and pre-qualify** investment opportunities for the requirements of our capital partners.

### PROJECT DEVELOPMENT

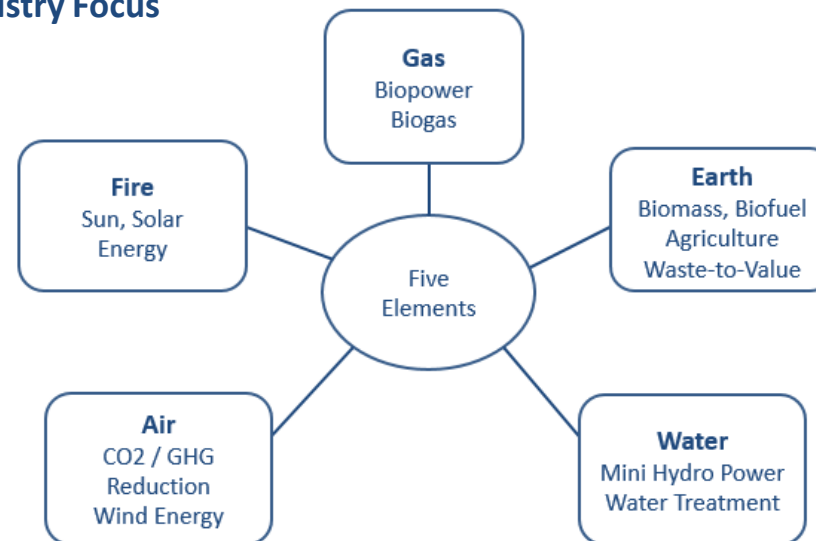
- **We support project developments** to reach bankability and achieve financial closing.

**We focus** solely on projects, companies and technologies which benefit environment, reduction of CO2, and resource preservation (People, Planet, Profits).

## Impact Focus



## Industry Focus



## FOR PROJECT DEVELOPERS

- **PREPARATION FOR BANKABILITY AND FUNDING:** Project development advisory to achieve project bankability, development of investment proposal, including de-risking, optimized capital strategy, and “pitch” documents. Technical advisory from industry experts as per individual project requirements.
- **FUNDRAISING:** Access to wide network of funding sources in Switzerland, Europe and Asia for recourse and non-recourse funding; ability to assemble creative funding solutions, in order to achieve best solution for the client and project. Professional management of the fundraising process.
- **RISK MANAGEMENT AND TRANSACTION:** Strategy advisory for optimized investment structure and risk management. Guidance of the transaction process to achieve investment agreement between project sponsor and investor(s), and transaction closing.
- **POST TRANSACTION GOVERNANCE AND RISK MANAGEMENT:** Provision of post transaction governance, risk management, and monitoring as required.

## FOR QUALIFIED INVESTORS

- **SOURCING OF INVESTMENT OPPORTUNITIES:** Sourcing of private equity and debt investment opportunities from 5EC’s project pipeline; introduction of investment opportunities based on investment preferences, or targeted sourcing based on specific profiles.
- **PREQUALIFICATION AND DUE DILIGENCE SUPPORT:** Pre-prequalification of investment opportunities based on investors’ criteria, support of investor due diligence. Technical advisory from industry experts and sustainability impact / CO2 assessments if required.
- **RISK MANAGEMENT AND TRANSACTION:** Strategy advisory for optimized risk managed investment structure. Guidance of the transaction process to achieve investment agreement between investor(s), and project sponsor and transaction closing.
- **POST TRANSACTION GOVERNANCE, RISK MANAGEMENT, MONITORING:** Provision of post transaction governance and risk management, milestone monitoring. Post transaction project management advisory if required.
- **SPECIAL FOCUS - IMPACT INVESTMENTS:** We source and prequalify technically and financially sustainable investments which create positive impact on environment, resources and CO2 emissions for investors who target this space.

## FOR INDUSTRY PARTNERS / BUSINESSES

- **INTERNATIONAL BUSINESS DEVELOPMENT AND MARKET ENTRY SOUTH EAST ASIA.** International business development and market entry strategies to South East Asia, for industry partners in the space of clean tech, resources , environment, circular economy.
- **CAPITAL INCREASES AND RESTRUCTURING:** Development of investment proposal, capital-and/or restructuring strategy. Technical advisory from industry experts and sustainability impact/ CO2 assessments if required.
- **FUNDRAISING:** Access to wide network of local and international funding sources for recourse and non-recourse funding; ability to assemble creative funding solutions, in order to achieve best solution for the client and project. Professional management of the fundraising process.
- **ACQUISITIONS AND DIVESTITURES:** Advisory on sale of a company, divestitures, or acquisitions; expertise and experience in national and cross-border transactions, as well as international network.